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Advancing Composites Materials and Manufacturing for America's Energy Future

Future Composites Symposium

November 13 - 14, 2024

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U.S. Department of Energy







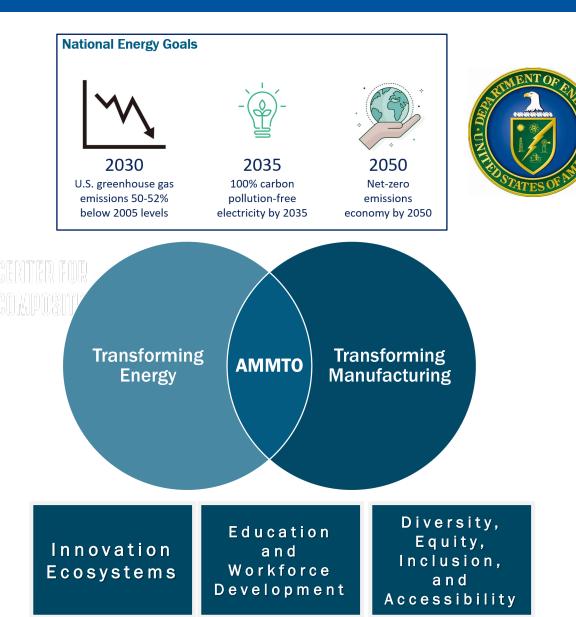
Advanced Materials and Manufacturing Technologies Office







- Vision: A globally competitive U.S. manufacturing sector that accelerates the adoption of innovative materials and manufacturing technologies in support of a clean, decarbonized economy.
- Mission: We inspire people and drive innovation to transform materials and manufacturing for America's energy future.







Supporting Clean Energy Manufacturing

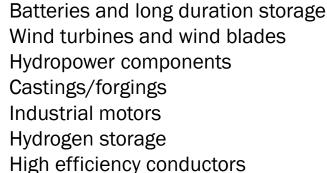














Microelectronics

Power electronics

Platform Manufacturing Technologies, Advanced Materials, Workforce

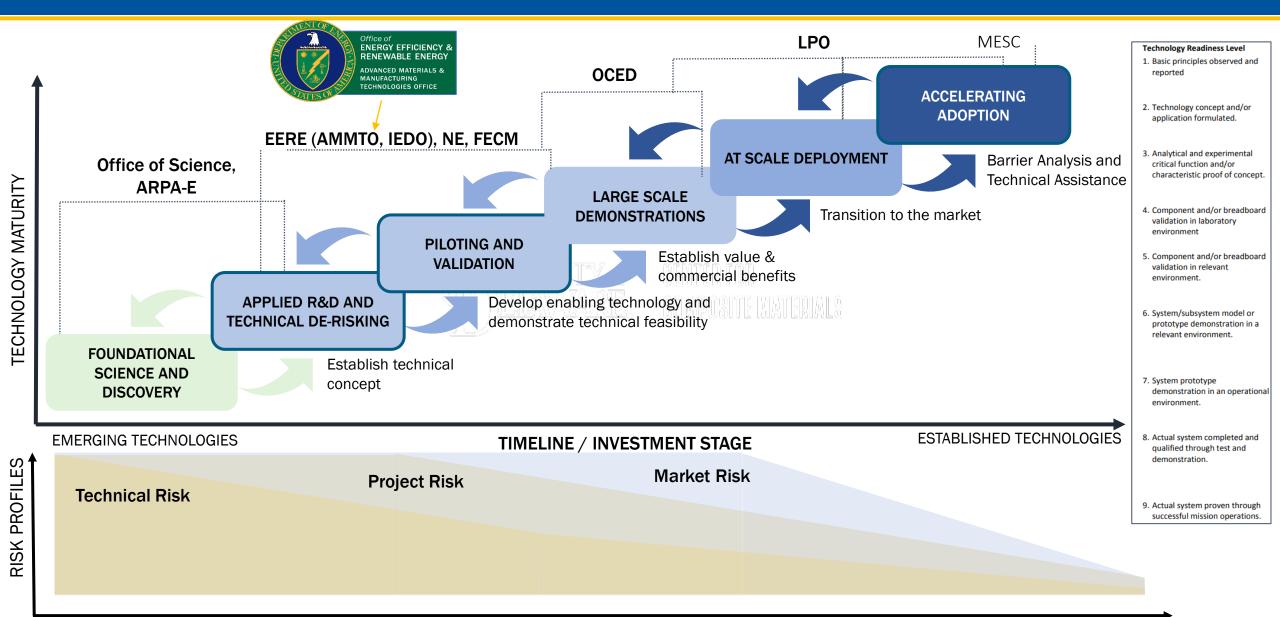
- Manufacturing Technologies: smart manufacturing, AI/ML, cybersecurity, high performance computing, roll-to-roll manufacturing, additive manufacturing, circularity
- Advanced Materials: advanced composites/metals/ceramics, critical materials, high conductivity metals, harsh service condition materials
- <u>Workforce</u>: training programs, curricula development, entrepreneurship

Bridging Innovation from Discovery to Deployment









AMMTO's Subprogram Structure







NEXT-GENERATION MATERIALS & PROCESSES

SECURE & SUSTAINABLE MATERIALS

ENERGY TECHNOLOGY MANUFACTURING & WORKFORCE



Advanced Manufacturing Processes and Systems



Circular Economy
Technologies and
Systems



Energy Conversion and Storage Manufacturing



Semiconductors, Electronics, and Other Technologies Manufacturing



High Performance Materials



Digital Manufacturing



Critical Materials



Entrepreneurial Ecosystems and Advanced Mfg. Workforce

AMMTO Budget and Subprogram Breakdown









	FY22 Enacted (\$Million)	FY23 Enacted (\$Million)	FY24 Enacted (\$Million)
	217	184	220
Next-Generation Materials and Processes	107	90	82
Secure and Sustainable Materials	66	40	76
Energy Technology Manufacturing and Workforce	44	54	62

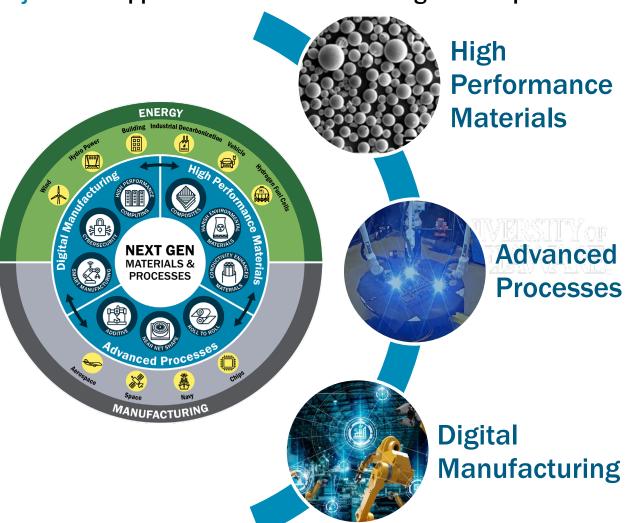
Next Generation Materials and Processes (NGMP) Program







Objective: Support AMMTO mission through development of novel materials and manufacturing processes.



- Novel materials have improved properties that improve the functionality, extend product lifetime, increase lifecycle energy and materials efficiency
 - Advanced Composites
 - Harsh Environment Materials
 - Conductive-enhanced Materials
- RD&D Consortia: IACMI, CFTF
- AMMTO MT FOA (\$27.6M), IEDO MT FOA (\$4M)
- Additive Manufacturing
- Near Net Shape Manufacturing (NNS)
- Roll-to-Roll Manufacturing
- RD&D Consortia: MDF
- Wind FOA (\$30M), NNS FOA (\$30M)
- Smart Manufacturing (AI/ML, Digital Twin)
- High Performance Computing
- Cyber Security
- RD&D Consortia: CESMII, CYMANII
- HPC4MFG (\$5M annually), SM FOA (\$33M)

Enhance Material Properties and Energy Efficiency of Manufacturing, Improve the Resiliency of Domestic Supply Chains

AMMTO's Innovation Ecosystems







Energy Innovation Hubs

Integrated, multidisciplinary research centers that combine basic and applied research with engineering to accelerate scientific discovery and address critical energy issues.

Manufacturing USA Institutes

Network of manufacturing innovation institutes created to secure U.S. global leadership in advanced manufacturing through large-scale public-private collaboration on technology, supply chain, and education and workforce development.

Lab-led R&D Consortia

 Leverages unique facility capabilities and expertise in advanced manufacturing at national laboratories to work collaboratively on industrial-relevant, pre-competitive R&D.

Lab-led R&D Manufacturing and Pilot-Scale Facilities

> Strategic investments in physical assets at labs to advance clean energy manufacturing.

Lab-led Infrastructure for Manufacturing Industry

> Provides access and connectivity to lab programs, codes, facilities and experts in areas of entrepreneurial incubation and high-performance computing.



















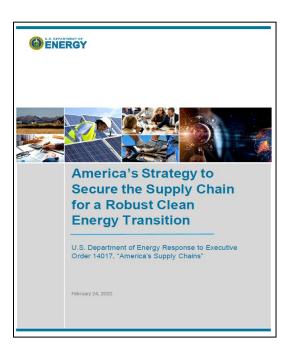


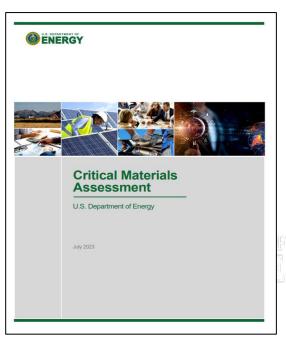
Manufacturing Technology Analysis and Strategy



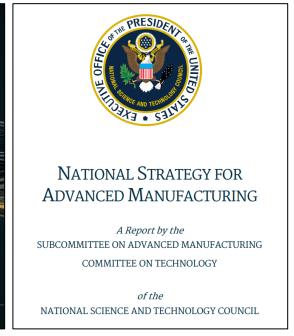




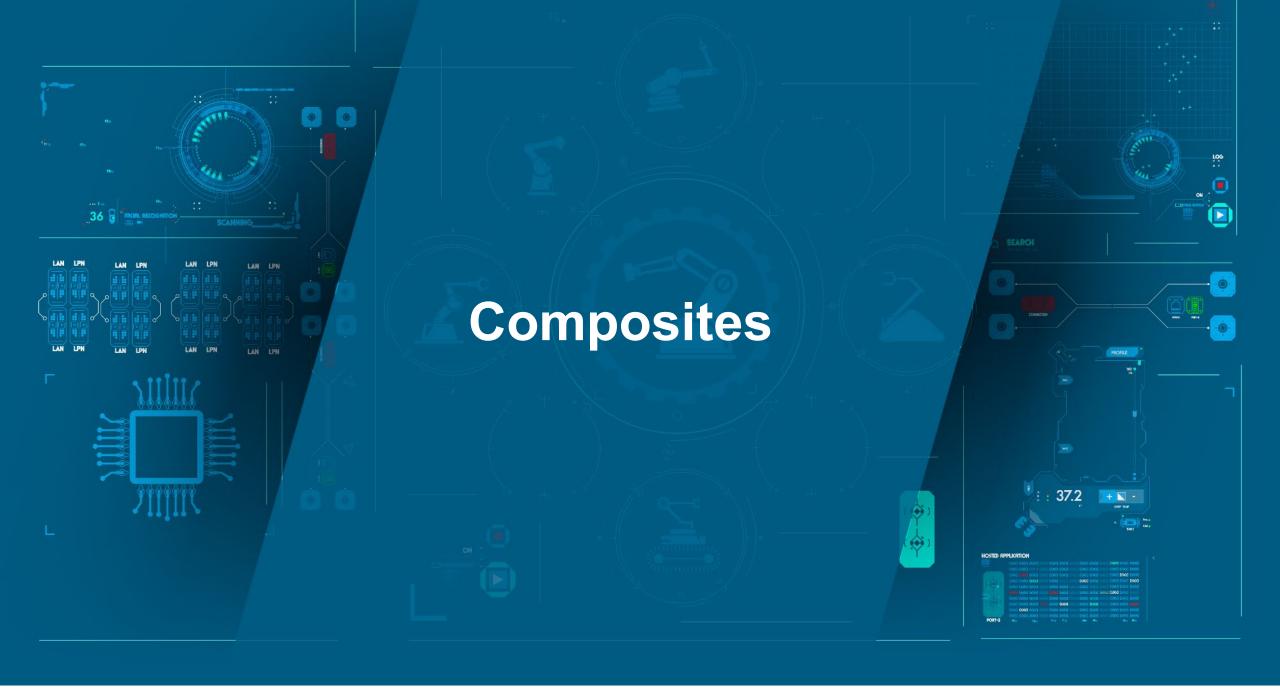








- Analysis guided research to drive impact of manufacturing innovation for supply chain resiliency and industrial decarbonization goals.
- Technology roadmapping for key manufacturing and materials technologies.
- Strategy development for manufacturing innovation in multiple areas including critical materials, smart manufacturing, circular economy, power electronics, microelectronics, harsh environment materials.



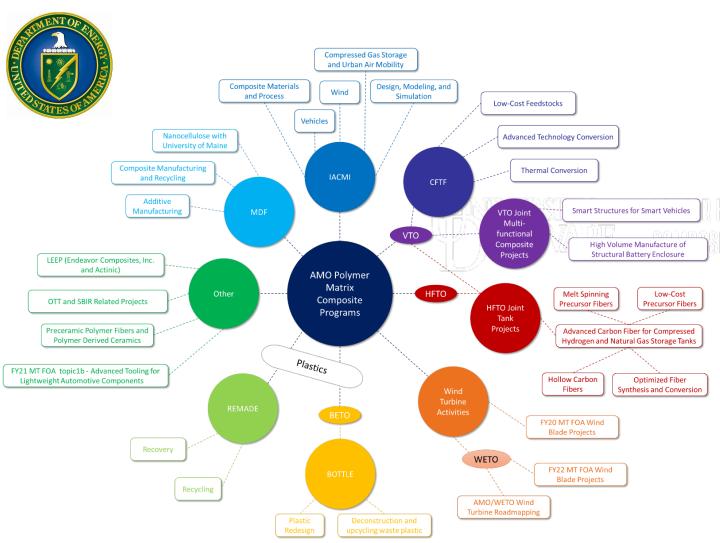
AMMTO Composite Portfolio

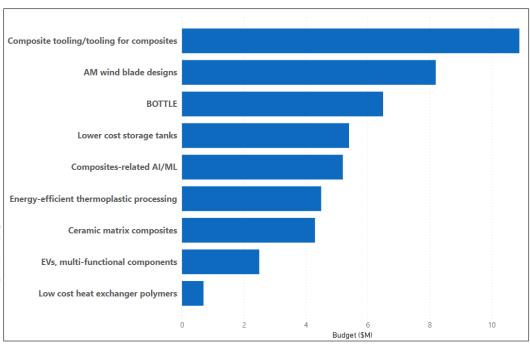






Approx. 100 projects & \$180M over last 9 years





Priorities & Focus

- High-Rate Production
- Low-cost Carbon Fiber (LCCF)
- Advanced and smart manufacturing
- Process Optimization
- Materials Circularity

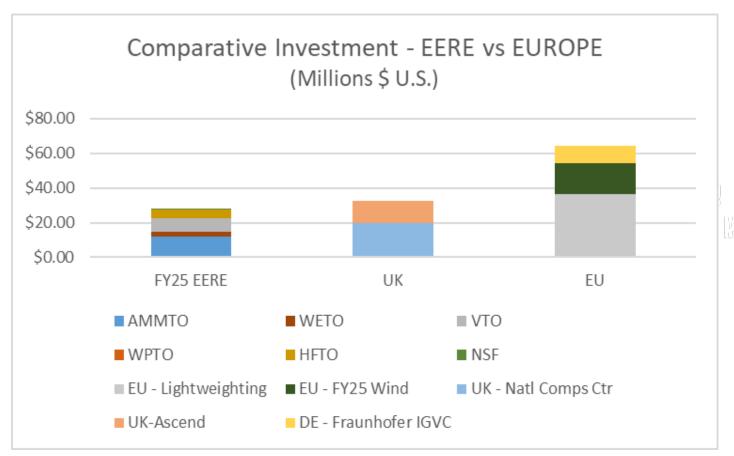
Composites Strategic Analysis – Manufacturing R&D Global Competition AIM







- FY25 Composites-related Activities AMMTO & Applications Offices overstates \$ estimates (based on past FYs)
- UK and EU compiled by J Winkel not all inclusive & thus understates \$ estimates (average annual)





Active Floating OSW - RD&D

€ 15 995 130 - NEXTFLOAT

€ 15 455 944 - INFINITE

€ 16 663 950 - WHEEL

\$ 49 695 940 - EU contribution

Big Idea = targeted multi-Office, multimaterial, multi-process (e.g. composites/ AM) R&D efforts needed for US to compete

High impact:

- key Clean Energy material
- U.S. at risk of losing lead: industry =~ 3,000 cos. 500,000 employees in all 50 states, ~\$70B annual revenues,

Large Wind Turbine Materials and Manufacturing







AMMTO Goal: Advance innovative design, materials and manufacturing methods to support a sustainable and resilient domestic supply chain of large-scale wind blade and turbine components for clean energy systems.

The goals of these projects align with DOE's Offshore Wind Strategy, the Offshore Wind Supply Chain Road Map, the interagency Floating Offshore Wind Shot, and the priorities identified in DOE's 2022 Wind **Energy Supply Chain Deep Dive Assessment.**

Key Technology Enablers: Additive Manufacturing, Modular, Smart Manufacturing, Digital Twin, Sustainability

Wind FOA: \$30M, 13 projects awarded, 11 projects related to Composites

Large Wind Blade Additive Manufacturing

- · Low-Cost, Fast Delivery of Adjustable Wind Blade Molds for Modular Blade Components (Oak Ridge National Laboratory)
- Additive Manufacturing of Modular Tools with Integrated Heating for Large-Scale Wind Blade Manufacturing (Purdue University)
- Fabrication of Fully Recyclable Wind Turbine Blades via Multi-Axis Additive Manufacturing (Virginia Tech)
- Additive Manufacturing Enabled Modular Shells for Large Wind Blades (Collaborative Composite Solutions/IACMI)

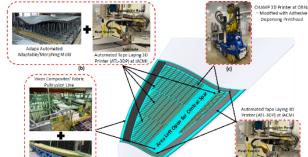
Large Wind Blades - Advanced Manufacturing, Materials, and Sustainability

- Modular Blade Demonstration: joining of root and Chassis segments (BladeCAM) (GE Research)
- Sustainable Material and Process Development for Large Off-Shore Wind Blade Spar Caps (University of Delaware)
- Advanced Manufacturing, Materials, and Sustainability of Modular Wind Blades (University of Massachusetts Lowell)
- Smart Holistic Zero Waste Utilization Paradigm (SHOWUP) for reusing thermosets and effectively recovering fibers via mechanical, thermal, biological, and chemical pathways (University of North Dakota)
- Rapid Optimization of Curing Cycle in Large-Scale Composite Blade Manufacturing Enabled by A Smart Digital Twin (The University of Texas at Dallas)
- Rapid X-ray for Blade Manufacturing Quality Control and In-Service Maintenance (WEI7 LLC)

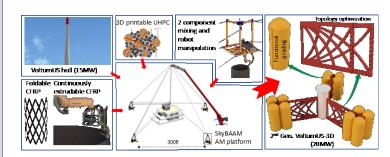
Additive Manufacturing of Wind Turbine Components

- Portside 3D Printed Lightweight Concrete Foundations for Offshore Wind Turbines (Orbital Composites Inc)
- A Versatile Additive Manufacturing Platform for Fabricating Low-Cost, Concrete Offshore Wind Support Structures in American Ports (RCAM Technologies Inc.)
- Design, Fabrication, and Repair of Multi-Material Gears for Improved Performance and Reliability of Wind Turbine Systems (GE Research)





Proposal: Additive Manufacturing Enabled Modular Shells for Large Wind Blades



Proposal: Portside 3D Printed Lightweight Concrete Foundation for Offshore Wind Turbine

IACMI – The Composites Institute







Project Overview



IACMI-The Composites Institute

The Institute for Advanced Composites Manufacturing Innovation Knoxville, Tennessee

- Established in 2015 DOE Advanced Manufacturing Office
- One of 16 Manufacturing USA Institutes
- IACMI Mission: Convene, connect and catalyze the composites community to accelerate advanced composites design, manufacturing, technical and workforce solutions to enable a cleaner and more sustainable, more secure and more competitive U.S. economy
- Founding partners: University of Tennessee, Oak Ridge National Laboratory
- Additional core partners: Purdue (IN), National Renewable Energy Laboratory (CO), Michigan State University (MI), University of Dayton Research Institute (OH)
- Extensive ecosystem of core partners, state economic development agencies, trade associations, professional societies, workforce partners and multiple industry participants



DOE Funded Project Cost Share

\$70M \$130M \$200M





Results and Achievements - Examples

Recyclable Thermoplastic Wind Blade

Novel polymerizing thermoplastic technology

Small infusion studies, then scaling to 13m blade

Static and fatigue testing coupon and at full scale

Lower tooling and recurring costs demonstrated



R&D 100 winner





★OAK RIDGE







PURDUE



- Sub 3-minute cycle time
- 36% lighter than steel, 77% reduction in investment
- Recurring costs 9% lower vs. steel, 37% lower vs. Al
- Qualified for future production on US electric platforms

Results and Achievements

IACMI – The Composites Institute

\$70M of DOE

funding was matched by \$130M

of industry, university, and state cost share

TN, IN and MI ea invested \$15M CO, OH invested \$5M ea

Technology

\$150M portfolio >60 R&D projects 25+ commercial products

Partnerships

120+ Members Industry, Universities, National Labs, Gov't Agencies

Infrastructure \$400M Value

Jobs 3,000 Manufacturing Job Commitments

by IACMI members partners

Pipeline

100 Internships

100% placement rate

15,000 Trainees

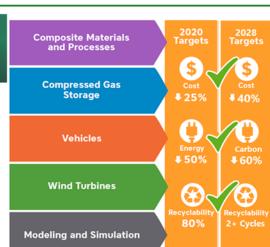
K-12, post-secondary

& adult workers

Future Work, Technology Transfer, & Impact

DOE Furthers Commitment to Advancing **Composites Manufacturing Through Innovation Institute Renewal**

IACMI Priorities 2023-2028				
Clean Energy Markets	Wind Energy, EVs, Hydrogen Storage			
Cross-cutting Technologies	Circular Economy, Digitalization, Materials & Processes			
Workforce of the Future	Education and Workforce Development, DEIA Small & Medium Enterprises; Robust, Resilient Supply Chains; Regional Partnerships/Clusters			
Industry health				



Carbon Fiber Technology Facility (CFTF)

A DOE Designated User Facility



CFTF By the Numbers



Only open access state-of-the-art facility in the U.S.



25 tons annual capacity of carbon fiber



>14 university collaborations



91 industry partners



3,871 visitors from 823 orgs



4 licensed technologies 105 patents/applications

Manufacturing Demonstration Facility (MDF)







MDF By the Numbers



\$1B+ impact on U.S. manufacturina >20:1 ROI of DOE funding



~60 licensed technologies >200 patents/applications



>180 staff members; 250 total (interns, students & co-located industry partners)



6,000+ experts at ORNL with diverse backgrounds and experience



280+ partnerships with \$170M+ in CRADAs (50% industry)



100+ Industry Fellows from industry and academia



80-100 student interns per year >50 university collaborations



>100 publications/vear **182** awards since 2012



40,000+ visitors & **6,000+** company visitors representing entire supply chain



110,000+ sq. ft. facility space



>50% of MDF equipment is industry owned



>230 pieces of equipment including over 100 AM systems; \$34M in equipment, >50% placed through no-cost leasing

AMMTO & MDF Support DOE Program's to Enable Clean Energy

MDF research is accelerating advanced manufacturing to impact clean energy

- 1) Securing a U.S. supply chain.
- 2) Addressing affordability of clean energy technologies.
- 3) Improving energy efficiency in fabrication and application.

DOE & EERE



AMMTO





for Geothermal Prize:

Manufacturing:

Transformers for Grid: Office of Electricity



Thermal Energy

Storage for Buildings





Emission Capture







Deposition of

Tungsten for Plasma



Efficient





AM for Nuclear

Collaborations





Head Hydro Power: Water Power and

MDF Creating a Polymer and Composites Additive Supply Chain Future Diaital Systems New AM Systems **Materials** End Applications Large Printing Configurable Holonomic Additive Interpenetrated Concrete Molds, Domino Sugar Building **Equipment OEM's End Users** Feedstock Suppliers MITSUBISHI CHEMICAL CHEMICAL CHEMICAL pP_G (tpí Additive Manufacturina -CINENNATI Compression Molding (AM-CM)

ORNL & U-Maine MDF Hub& Spoke

Sustainable Forest Products in Additive and Composite Manufacturing Processes

- Connects a \$2+ Billion national laboratory to local
- U-Maine's Advanced Structure & Composites Center (ASCC) is the largest university-based research Center in Maine; 260 personnel.
- Combines MDF-ORNL expertise in advanced manufacturing with UMaine innovation in forest-derived biocomposites.
- Facilitates access to ORNL and UMaine assets and expertise to bring new, sustainable, and functional materials and processes to the market.
- Optimize the production, implementation, and manufacturing of bio-based materials to reduce dependence on fossil fuel-derived polymers and composites.
- Integrate these materials and processes into mainstream manufacturing industries to achieve carbon neutrality and clean energy in US industries



EMPOWER Wall Fossil Energy and **Facing Surfaces:** Transportation **AMMTO and Wind** FEMP / Buildings Carbon Management **Fusion Energy** Vehicles Energy

Hub and Spoke R&D Results Drive Industry Adoption





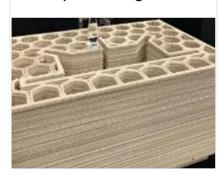


Packaging

Replacing single-use plastic with highly filled, cellulosereinforced plastic. offset 250,000lb/yr. petroleumbased resin at 15% cost savings

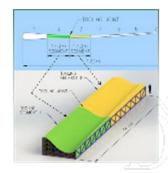


3D printed lightweight packaging. using lowcarbon biofoams. CAMX 2021 Innovation in Green Composites Design Award



Wind

Bio-reinforced, recyclable thermoplastic 3D printed tooling for Wind Blade Root



3D printed integrated heating channels are more energy efficient and using biobased material decreases the embodied energy of the mold



Construction

3DP biobased floor assembly for productized construction. Offsite manufacturing and rapid assembly on-site for midrise residential buildings



1000 floor cassettes/building, 39 parts reduced to 1, >3000 hr. labor savings, 100% biobased cassette displaces concrete and gypsum



Building Materials

Replacement for foam insulation, net shape, 100% biobased to reduce embodied energy and replace with local supply chain materials



Cellulose nanofibers and mycelium foam, near net shape, density optimized for energy efficiency



Marine

Bio-reinforced, semi-structural 3D printed transom door for marine craft



50% cost savings, lighter, bioreinforced out of recyclable thermoplastic, integrated hinges and latch recess





Industry Demand for Housing Manufacturing Innovation

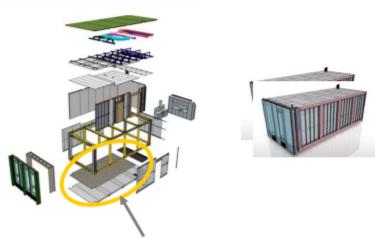






Customer Problem

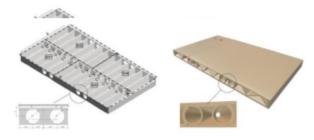
Marrying digital twin technology with modular building. Combine high-quality, high-end aesthetics with green, affordable off-site construction



GOAL: replace conventional floor assembly construction with a 3D printed multifunctional, low carbon product

Solution

3D Printed floor assembly using 100% biobased feedstock



3DP integrated ductwork and through-holes for MEP systems, and registration features for aiding assembly



Impact

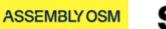
Reduced part count from 39 parts, 3 materials to 1 part with 1 material Assembly time reduced by 56% Labor Cost reduced by 25%

Removes 53 ft³ of concrete per floor unit. Average mid-rise assembled building contains 1056 units.

Sequestering 1.7 million lbs carbon per building with volume of wood residuals in printed floors.







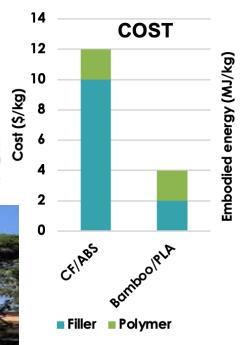
Carbon-storing Biomaterials for Decarbonization in Housing AIM

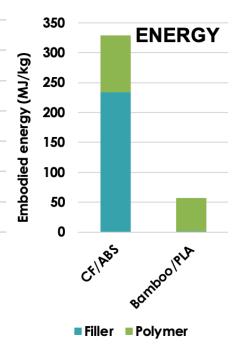


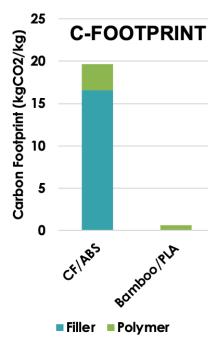


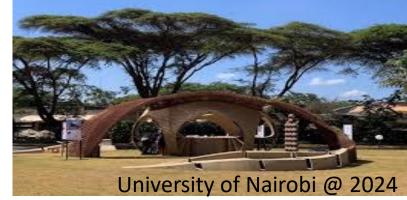






















Green Engineering and Materials Factory of the Future Vision Aim W CENTER FOR COMPOSITE MATERIALS SME











A truly transformative facility focused on manufacturing large-scale, high-performance modules, integrating advanced automation, smart manufacturing and sustainability principles, working together with nationwide core industry partners.





Digital Manufacturing



- Focus on <u>Technology Innovation and</u> <u>Acceleration</u> to drive manufacturing digitalization
- Address industry problems and opportunities in energy sectors
- > Enhance and secure related U.S. supply chain

Synergistic with Consortia:











	Smart Manufacturing Technology Program Pillars					
Smart Manufacturing Technology Areas	Enhance Product Quality	Support Process Innovation	Accelerate Materials Development	Enable Materials Circularity	Drive Asset Optimization	
Operational Technologies	Χ	X	X	X	X	
Data Connectivity	Χ	X	X	X	X	
Data Interoperability	Χ	X	Х	X	X	
Digital Twin	Χ	X	X	X	X	
Artificial Intelligence	Χ	X	X	X	X	
Predictive Analytics	Χ	Х	Х	Х	Х	
Materials Informatics			X			
Cloud/Edge Computing	Χ	X	Х	X	Х	
High Performance Computing	Х	X	X	X	X	
Collaborative Automation		X	X	X		
Cybersecurity		Х			X	
	Crosscutting Program Pillar - Increase Workforce Readiness					

Advanced Materials & Manufacturing Technologies Office

\$33 Million in Funding Available To Advance Smart Manufacturing Technologies To Help Accelerate a Clean Energy Economy

JULY 18, 2024

Topics:

- Circular Economy
- Tooling/Equipment
- · High Performance Materials
- Critical Mining

High Performance Computing for Manufacturing







HPC4MFG program capabilities can help manufacturers lower their energy demands and decarbonize their processes, through building highly complex models and simulations to answer previously unanswerable questions or run experiments virtually that would be too long or costly otherwise.

Challenge: Industry is lagging in HPC adoption

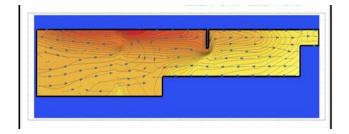
- Manufacturers are often unfamiliar with HPC and where it can solve an important problem or improve a complex process.
- Industry often does not have the expertise to develop modeling & simulation approaches that can use HPC.
- Industry has difficulty estimating the return on investment of computational capabilities and therefore is reluctant to invest in HPC computers

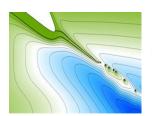
Solution: Use HPC capabilities at DOE National Laboratories to overcome key technical challenges needed to save energy through:

- Process optimization
- Advanced product design

- Complex materials discovery and design
- Predicting performance and failure rates

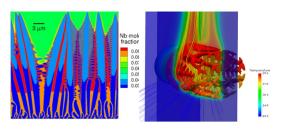








This program helps "buy down" risk of computational effort.



Over 150 projects have been funded with over 90 manufacturers in US



Clean Energy Smart Manufacturing Innovation Institute (CESMII) AIM









EXECUTE mission. strategy. role.

Driving the **next wave** of manufacturing productivity, energy productivity and competitiveness through smart manufacturing innovation.



2017

Founded by the



\$140M+

Private/public partnership



Improve energy productivity through sensing, control, modeling, analytics & platform technologies

How.

Steel

 Metal Food

Fund the Innovation and R&D necessary to dramatically reduce the cost & complexity of using real time operations data to drive revenue & cost improvements and generate cash.

CESMII represents the voice of manufacturing;

engaging the smart manufacturing ecosystem through a membership model



Manufacturers Small, Medium & Large



System Integrators & Consultants



Machine Builders

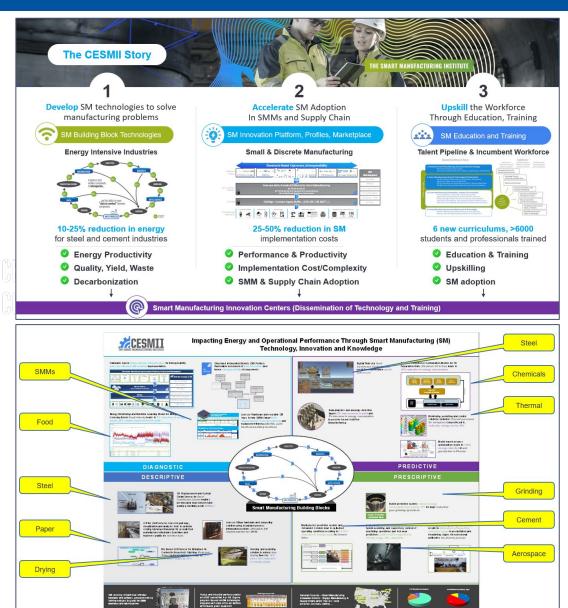


Technology **Providers**



Academia & Labs



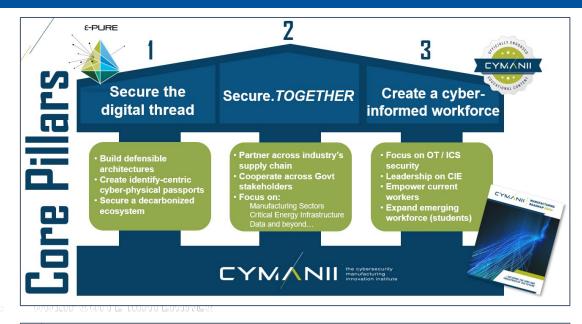












Secure Defensible Architecture (SDA)

Analysis Modeling Optimization Maximize E&E Efficiency **Maximize Production** Minimize Risk

Integrated Model of Automation & Supply Chain

- Perimeter defenses insufficient in modern digital design lifecycle
- We treat Automation as nodes in Supply Chain network

Framework for Security & Efficiency Across "Sectors"

- Digital identity = physical + cyber + energy (Cyber-Physical Passport)
- Automation activities validated across supply chain

Agile, Adequate, & Consequential Formalism to Validation

- Targeted formal methods and evidential basis for design & implementation
- Continuous Integration/Deployment (CI/CD) in manufacturing context

Unify security across the digital thread of design, build, deliver for industries of all sizes

SDA Project Update: Cyber-Physical Passport on CNC parts

Results to Date: A key concept in SDA is automatically deploying a Cyber-Physical Passport (CPP) to support system hardening, provenance tracking, process verification, and attack monitoring:

- · Needed both locally at the manufacturing site and across companies along the product's supply chain.
- · CyManII demonstrated the CPP on a CNC's aluminum parts productions and verification of the parts' digital authenticity against intended design (@ONRL MDF).

Future Work: Expand SDA framework and tools to support multiple innovations through Industrial Use Case pilots.

- Additive Manufacturing
- Smart Manufacturing enterprise (CESMII)
- Energy components supply chain



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Thank You